

# DEAR NEIGHBOR

FALL 2021



## A CELEBRATION OF NEW BEGINNINGS

*Pictured left to right:  
Michelle Genova, Chief Nursing Officer, Amy Daugherty,  
Chief Philanthropy Officer, Marsha Moeller, philanthropist,  
Jeremy Zoch, Chief Executive, Mayor Mark Murphy, city of Orange.*

Breaking Ground on the New Helen Caloggero  
Women's and Family Center



Amy Daugherty, Chief Philanthropy Officer, Bob Baldwin, outgoing Chair, and Tanja Cebula, incoming Chair, Foundation Board of Directors.

# TO OUR DONORS

As our community confronts the ongoing impact of COVID-19 and the Delta variant, we're inspired every day by the fierce commitment of Providence St. Joseph Hospital physicians, caregivers, staff, volunteers and compassionate friends like you.

Throughout these challenging months, your dedication to the hospital – and your community – has never wavered. For that, we are more grateful than we can say.

That's why it's our honor to announce that *U.S. News & World Report* has recognized Providence St. Joseph Hospital as a High Performing Hospital for 2021–22 and has honored the hospital for 14 types of High Performing Care! It also ranked Providence St. Joseph in the top 10% of hospitals in California, as well as 12th in the Los Angeles/Orange County region. It's because of your unfailing generosity that our hospital can continue to provide award-winning care to all our neighbors.

I am pleased to introduce Tanja Cebula, incoming Chair of the Foundation Board of Directors. A loyal supporter of the hospital for 20 years, Tanja has served as a Foundation board member for the last four years. This next chapter will continue to elevate our philanthropic vision, and we're delighted for Tanja to begin her term in January 2022.

Lastly, I'd like to extend our deepest thanks to Bob Baldwin, who will complete his term as Board Chair at the end of this year. We deeply cherish his partnership and his legacy. From all of us, Bob, thank you for championing the mission of Providence St. Joseph right in our neighborhood, and across Orange County.

Warmly,

**Amy Daugherty**  
Chief Philanthropy Officer

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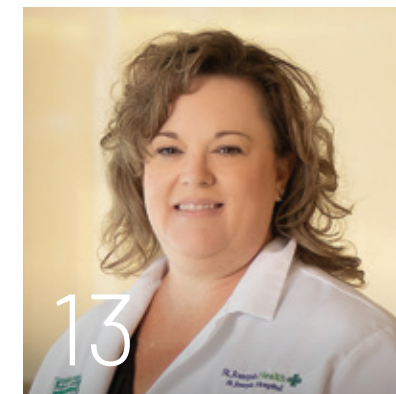
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# BREAKING GROUND ON THE FUTURE

Construction on the new Helen Caloggero Women's and Family Center is underway

The future of women's health care is taking shape at Providence St. Joseph Hospital.

On September 21, crews broke ground on the Helen Caloggero Women's and Family Center, marking the culmination of years of planning and fundraising for this unique facility that will offer the full spectrum of health care for women.

Named after Marsha Moeller's late mother, whose generosity was key to making this project a reality, the building will be the first of its kind, featuring services and amenities focused on women and families.

"It is an exciting time for women in our community," shares Michelle Genova, MSN, RNC-OB, chief nursing officer at Providence St. Joseph. "The new center will truly ease the way for our patients with innovative technology, new options for maternity care, convenient access to excellent physicians and certified nurse midwives."

Slated to open in 2023, the advanced four-story facility will rise at the corner of Main Street and Stewart Drive, providing a centralized location for maternity services, imaging, maternal mental health counseling, a pharmacy and more.

One of the center's unique features is a freestanding natural birth center, providing mothers with individualized care in a welcoming, homelike setting. Staffed by midwives and

doulas, the natural birth center will facilitate labor and birth experiences for women and their partners, enhanced by the safety of the hospital campus. The adjacent Midwife Clinic will offer prenatal care and follow-up appointments.

The facility will also include the Center for Pelvic Health, Stork Stop maternity boutique, a grab-and-go cafe and several other medical offices.

The new Helen Caloggero Women's and Family Center represents a significant investment in the community to help ensure the health of local mothers and children for years to come.

"As women are caring for their families and communities, we want to care for them," says Sister Thuy Tran of the Sisters of St. Joseph of Orange. "Investing in women's health today will mean a healthier tomorrow for future generations."

Michelle agrees. "We've always placed patient care as the top priority," she says, "But the commitment to women has been elevated by our investment in locating so many unique services for women under one roof."

Thanks to the generous support from our community, the key to that investment is possible.

"Philanthropy is the cornerstone for innovation. We appreciate the dedication of our hospital



Guests of the groundbreaking event celebrate the future of women and family care.

donors. Without them, the mission and the vision of the Sisters would not be made real," said Michelle.

In the case of the Helen Caloggero Women's and Family Center, one donor stands out: longtime foundation supporter Marsha Moeller.

Inspired by her mother's giving spirit, Marsha's support spans from personally hosting fundraisers for Providence St. Joseph in her home to serving as the honorary chair of the annual Celebration event.

But her most enduring contribution might be her historic gift to fund her mother's namesake.

Marsha says she is honored to name the new facility after her mother, who passed when she

was only seven years old. "I think of her every single day," she explains. "I do feel like she's been very present in my life."

And now Marsha's mother will be a presence in the lives of the countless local mothers and children who receive care at our new facility. That gives Marsha a joy that she hopes others will share.

"It makes me happy to give," she says. "It makes me feel like I'm really contributing."

For more information on how you can support future generations of women and family care, contact [sjofoundation@providence.org](mailto:sjofoundation@providence.org) or call 714-347-7900.



Dr. Michael Linzey



Jim Cora

## THE SPIRIT OF GIVING

Let your loved one's legacy live on through memorial giving

The Providence St. Joseph Hospital family sadly lost two beloved members recently: obstetrician Michael Linzey, MD, and former board member Jim Cora.

Although they served in different ways, both made an impact on the hospital and its community. Their legacies will live on as their families honor them through memorial gifts that will benefit Providence St. Joseph Hospital.

A memorial gift in remembrance of a loved one is a meaningful way to

honor their life in lieu of flowers, while supporting the hospital. When a gift is made in memory of someone, Providence St. Joseph notifies their family of the thoughtful gesture.

In addition, families can start their own fundraising pages that include photos, memories and why supporting Providence St. Joseph is important for their loved one's legacy — just like the Linzey and Cora families. Learn more about memorial giving at [sjofoundation.org/ways-to-give](http://sjofoundation.org/ways-to-give).

## DR. MICHAEL LINZEY

"A heart of gold"

A man of great faith and integrity, Edward Michael Linzey, MD, came to Providence St. Joseph Hospital in 1977 as an OB/GYN physician. Known for his ability to make each patient feel loved and cared for, he touched many lives during his 40 years at the hospital.

He helped bring close to 20,000 babies into the Providence St. Joseph community, and even inspired a Facebook group called "Dr. Linzey Delivered My Baby" with over 500 members. He helped establish the



LivingWell Clinic, Sweet Success Program for Maternal Diabetes and Maternal Fetal Testing Program in addition to serving as vice chair of the OB/GYN department.

Dr. Linzey will be greatly missed by many as he leaves behind his wife, seven children and 12 grandchildren. If you would like to honor Dr. Linzey, visit [sjofoundation.org/drlinzey](http://sjofoundation.org/drlinzey).

## JIM CORA

"Wisdom, humor and love"

A longtime member of the Providence St. Joseph Hospital Board of Directors, Jim Cora lived a literal fairytale thanks to his long career at Disney. He started in 1957 polishing 3D glasses at the Mickey Mouse Club Theater and retired 43 years later as chairman of Disney International.

Before Disney, Jim served in the Air Force and Army. His passion was evident in all his endeavors throughout his life, and Providence St. Joseph was blessed to have his support for over 20 years.



Jim Cora and his wife, Mimi.

Jim is survived by his wife and family that loved him as Jimmy, dad, grandpa, brother, uncle, cousin and friend.

To donate in memory of Jim Cora, visit [sjofoundation.org/jimcora](http://sjofoundation.org/jimcora).

# ALL IN THE FAMILY

City of Orange family – and one special nurse – welcomes a fourth generation of Providence St. Joseph babies

When KaSondra Gonzalez gave birth to her second daughter, Dakota, at Providence St. Joseph Orange on July 25, she and her husband weren't only celebrating a healthy delivery. They were also carrying on a family tradition.

Dakota and her big sister Shyanne, now 16 months old, represent the fourth generation of the Carver family born at Providence St. Joseph.

The legacy began in 1938 with the birth of Donna Carver, who would go on to deliver six children at Providence St. Joseph: Christine, Michael, Mark, Carol, Kevin and Kenneth. Then, in 1990, Michael welcomed a daughter of his own, KaSondra, as well as son Austin, 17 months later. With the debut of Shyanne and now Dakota, Providence St. Joseph Hospital has become an even more deeply treasured part of the Carver family history.

"We've always been taken care of here," reflects KaSondra. "Every experience, every encounter we've had has been great. It's nice to have a personal relationship with these caregivers."

KaSondra's aunt, Carol Suchy, MSN, RN, IBCLC, is carrying on the family legacy in a different way as manager of the hospital's Mother-Baby Unit, as well as the Obstetrics High-Risk Unit.

Carol is delighted to have supported her niece as both a caregiver and a family member. "She was on my unit," says Carol. "I was there for her, and just as excited as they were to be a part of that special time in their lives."

Their family has deep roots in the city of Orange and has long emphasized the value of supporting the community through Providence St. Joseph Hospital. Carol tells the story of her grandfather coming to Orange in 1919 and helping the Sisters of St. Joseph. Another family member was involved in putting the cross on the building.

For the two Carver women, that relationship is just as inspiring today as it was a century ago. "I feel like the work that the Sisters do is my mission," Carol says. "It's not a job. It's a vocation that I want to continue. I think that at Providence St. Joseph, the caregivers really believe in the mission."

Both KaSondra and Carol are enthusiastic about the new Helen Caloggero Women's and Family Center, breaking ground this year. The center will bring mother-baby services currently at nine different locations to one central unit.

"I'm the type of person that likes to go to doctor's appointments where I'm secure and safe, knowing that all my resources are in one place," says KaSondra.

Her aunt concurs, expressing her gratitude to Marsha and the other benefactors who made the new facility possible. "A big thanks for understanding the importance of this journey for women – making it the best possible experience and easing their way through this incredible time in their lives."

After all, they know from experience: It's a legacy that will last for generations to come.



We've always been taken care of here. Every experience, every encounter we've had has been great.

– KaSondra Gonzalez





# MEET DRs. ALEX AND NEERJA ZAND

Husband and wife with deep family ties to Providence St. Joseph Hospital

For Drs. Alex and Neerja Zand, medicine is more than a career. It's a family affair.

Both were inspired early in life by watching their physician parents care for patients. They both have close relatives working as doctors at Providence St. Joseph Hospital. And their children were both born at the hospital.

They are truly part of the Providence St. Joseph Hospital family.

Although they have very different specialties – he focuses on adult medicine and geriatric care, while she is a pediatrician – they share a commitment to the culture and values that make Providence St. Joseph Hospital special.

"Providence St. Joseph is based on the most important principles of giving each human value and dignity," Dr. Neerja says. "Those are sometimes overlooked, but they have always held these tenets that I think are most important."

Her husband agrees: "At Providence St. Joseph, I've always felt that everyone's goal was to take care of the patient. It's more about service ... the culture of selfless behavior and caring for the community. That's something to be proud of."

That recognition of how important Providence St. Joseph Hospital is to the community inspired the Zands to serve as co-chairs of this year's fundraiser, Celebration 2021: Embracing a Healthy Tomorrow, From Our Home to Yours.

The Zands say that helping sustain the Foundation and giving back to the community is "part of the package" of being a physician. "It's an honor to be able to help," Dr. Neerja says.

Dr. Alex adds: "Philanthropy fills the gaps in our community by enabling Providence St. Joseph physicians to care for underserved populations and giving them the tools to address the most difficult health care challenges."

Providence's mantra "Health for A Better World" conveys a mission that the Zands believe in.

"Health doesn't happen by itself. It's a combination of mental health, physical health, environmental health. It all goes hand in hand to create a better, healthier community," Dr. Alex says.

That message resonates with Dr. Neerja in her work as a pediatrician: "For children, you have to start young, put them on the right track building good habits that lead to good health," she says. "Because the youth are our future."

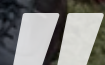
Speaking of the future, the Zands say they hope to leave a positive legacy built on hope and love.

"We'd like to be remembered for giving help, love and care to family, friends and patients," Dr. Neerja says. "I think that's all we want. To give and have been loved."



It's more about service ... the culture of selfless behavior and caring for the community.

— Dr. Alex Zand





Marge alongside memorial plaque honoring George Dunbar.

## IMPACTING LIVES, TOGETHER

Longtime partners ensure a legacy for future generations

Marge Cargo, a Yorba Linda resident, has been dedicated to her community for many years. She has supported Providence St. Joseph Hospital for nearly 15 years.

Throughout her philanthropic years, Marge had a lifetime partner right by her side, George Dunbar, who was also a longtime supporter of Providence St. Joseph. In the final years of his life, George considered how he could continue to make an impact on the hospital he cared so deeply for before his passing in 2019. With much consideration, George named Providence St. Joseph Hospital as the beneficiary of his individual retirement account (IRA). This charitable act provided the hospital with a gift of over \$800,000 to advance patient care for future generations.

George's generosity inspired Marge to follow in his charitable footsteps by also naming the hospital as a recipient of her IRA account. In recognition for their support, George and Marge are both honored as new members of the Sister Frances Dunn Legacy Society.

There are many ways to create an everlasting impact at Providence St. Joseph Hospital, including a beneficiary designation gift — of retirement assets or a life insurance policy. The groundwork built by these gifts helps ensure that the hospital can continue to offer a level of care that supports the health and dignity of those we serve for years to come.

In this last year, we are thankful for those members of our Foundation Board of Directors that have made generous gifts in this way, including Sandi and Bob Baldwin, Tammy and John Dal Poggetto, and Tanja and John Cebula.

To learn more about how you can make gifts from your retirement accounts to benefit Providence St. Joseph Hospital, please contact Philip Barker, JD, CFRE, executive director of estate and gift planning, at 714-338-9105 or [Philip.Barker@Providence.org](mailto:Philip.Barker@Providence.org).

## PLANNED GIVING

### GIFTS OF REAL ESTATE

If you own real estate, it is likely to be a substantial part of your personal wealth. Whether it is a personal residence, vacation home, business or rental property, there is no question real estate can become an extremely valuable asset over time. For this reason, real estate can play a strategic role in your legacy planning with a variety of flexible options to best fit your financial needs:



#### Bequest of Estate

An outright gift of real estate is a simple way to provide immediate support. Real estate held over one year avoids capital gains taxes and qualifies for a deduction equal to the full value of the property on the date of the gift.



#### Life Estate Reserved

Enables you to make a gift of your property while continuing to live there and qualifies for a current tax deduction based on the projected value of future property interest. An additional option is to use your property to fund a charitable gift annuity, allowing you to receive income for life while still qualifying for a charitable deduction.



#### Bargain Sale

When selling your property to us for less than its market value, it allows you to receive cash and qualify for a tax deduction; additionally, avoiding capital gains tax on the amount determined as a gift.



#### Charitable Remainder Annuity Trust/Unitrust

When you donate real estate through a CRT, your property is sold without incurring immediate capital gains tax and qualifies for a partial tax deduction. Sale proceeds are invested to create lifetime income for you or others or for a specified period of up to 20 years. When the income benefits end, the remaining assets are then donated.

The combination of avoiding capital gains and enjoying a tax deduction makes a gift of real estate a strategic way to meet charitable goals. We are grateful for the generosity of our donors and invite you to contact us for more information to explore how a gift of real estate could benefit you and your loved ones.

## TAX-FREE GIFT FROM YOUR IRA

If you are 70½ or over, a transfer directly from your IRA is a simple yet highly effective way to give:

- The amount transferred counts toward your required minimum distribution if one is due.
- You pay no income tax on the amount transferred.
- Transfers up to \$100,000 (annual aggregate amount) qualify for this favorable tax treatment each year.
- Make an immediate impact — there is no need to wait until the end of the year.

Planning is an important part of giving. Consult your tax advisor or our gift planning team to explore the impact you can make through a gift of real estate or from your IRA.

For more information, please contact Philip D. Barker, JD, CFRE, executive director of estate and gift planning, at [Philip.Barker@providence.org](mailto:Philip.Barker@providence.org) or 714-347-7900.



# DR. ALEJANDRO E. RAMIREZ

Leader in the Providence St. Joseph Hospital Foundation community for three decades

Dr. Alejandro Ramirez is a key member of the Providence St. Joseph Hospital Foundation community, the type of leader who defines the character of an institution.

His passion for excellence and love for the hospital and our community are evident in his distinguished 32-year career as a staff anesthesiologist.

His roots here run deep — even through his family. He’s had one of his daughters and two grandchildren born at Providence St. Joseph, with two more grandchildren on the way. His wife, Vicky, volunteers on the Foundation’s Celebration event committee and as a translator at the hospital’s La Amistad Health Center.

As a Foundation board member, Dr. Ramirez is committed to ensuring the hospital has the necessary resources to deliver quality care, whether it’s state-of-the-art equipment or world-class physicians and staff. He’s also the Medical Director of both Surgical Services and the Pavilion Surgery Center.

Born in Cuba, Dr. Ramirez came to Los Angeles with his family as a child. His early interest in biology led him to medical school, where his desire to play a hands-on role in patient care drew him to anesthesiology.

He was attracted to Providence St. Joseph by the hospital’s reputation as a premier health care

facility, and his work on the Board is motivated by his desire to sustain the high standards for which the hospital is known.

His background in biology informs his view of the connections between the hospital, its doctors and patients, and the Orange County community.

“Our community is our ecosystem,” Dr. Ramirez says. “I want our physicians to understand how important it is to support the hospital and the community, because it supports them and their patients.”

It’s a mission he believes resonates with everyone at Providence St. Joseph.

“People here don’t take the fact that we’re premier for granted. They continue to push the envelope.”

Reflecting on his ongoing impact on the hospital community, Dr. Ramirez emphasizes the collaborative environment he hopes will endure. “I’d like the culture that I’ve tried to promote at this institution to continue through others. That would be my legacy.”

That legacy seems secure. His leadership has fostered a culture of mutual respect while his work on the Board is helping to build a bright future, both for the hospital and the neighbors we serve. Still, he understands that excellence is a journey, not a destination.



No matter how great it’s been, we can do better.



— Dr. Alejandro E. Ramirez

## CONGRATULATIONS

to our honorees who will be recognized by Providence Southern California as Physician Champions of Philanthropy!

**Alejandro E. Ramirez, MD**

**Peter Smethurst, MD**

Their commitment to patient care and philanthropy has impacted the lives of thousands of individuals and families in our community. Honorees will receive this prestigious award at a special recognition event.

# MEET OUR NEW CHIEF NURSING OFFICER

A passionate leader for our ministry's nursing staff

Congratulations to Michelle Genova, MSN, RNC-OB, Providence St. Joseph Hospital's new chief nursing officer.

Since joining in 1997 as a nurse in the labor and delivery department, she has continued to excel in several leadership roles – most recently as the executive director of nursing for women's and children's services for the past six years.

Michelle has continuously demonstrated her commitment to advancing several initiatives through her compassionate leadership. She has been essential in expanding new services and enhancing quality and safety procedures to improve the patient experience. She helped Providence St. Joseph earn Magnet® designation, the highest recognition for nursing excellence, for its fourth time.



In 2020, Michelle was presented the Living Our Values Award for exemplifying the mission of Providence St. Joseph in her work.

Throughout her years of leadership, Michelle has incorporated philanthropy into her various roles by supporting numerous initiatives herself. She has been a key leader in the design and fundraising efforts for our new Helen Caloggero Women's and Family Center that broke ground earlier this year.

"We appreciate the dedication of our donors," shares Michelle. "Without their help, the mission and vision would not be made real. Our goal is to continue with purpose in helping families be healthy and strong."

Please join us in celebrating Michelle's new role within the Providence St. Joseph family!

## Providence St. Joseph Hospital Foundation welcomes our new board members

**Michele Carpenter, MD**

**Elaine John**

**Ashok J. Kar, MD**

Learn more about these champions in our community by visiting [sjofoundation.org/about-us](https://sjofoundation.org/about-us)



## Embracing a Healthy Tomorrow, From Our Home to Yours

It was another record breaking year for Celebration 2021: Embracing a Healthy Tomorrow, From Our Home to Yours.

The highly anticipated annual event was led by Co-Chairs Doctors Alex and Neerja Zand, and Honorary Chairs Gemma Seidl and Marsha Moeller, to support the new Progressive Care Unit, which will offer an additional 20 beds with a higher level of care at Providence St. Joseph Hospital.

With extra steps taken to ensure the health and safety of all guests, the in-person events were held on Saturday, October 9 across 19 of our sponsors' homes. Top sponsorships included limo service and in-home entertainment with musical performances that created an exciting atmosphere for our supporters. Guests showed their continued support in advancing patient care by participating in an online

auction, raffle drawing and "Raise the Paddle" segments of the evening.

A highlight of the evening was the presentation of the Spirit of St. Joseph Award to recognize those who continually embody the Spirit of St. Joseph through their philanthropic support. The 2021 honorees include Lizanne Ball Monahan, Thomas Hill, Pharm.D., and Katie Skelton, RN, MSN, MBA for their passion and dedication to Providence St. Joseph Hospital.

The continuous partnership with our community is essential for the success of this event. With your support, Celebration 2021 held up to its premier standards. Providence St. Joseph Hospital Foundation is deeply grateful for its sponsors who hosted the 2021 event in their homes. You are the champions in our community, and we are sincerely appreciative of your ongoing support.

# DEAR NEIGHBOR



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Congratulations to the Providence St. Joseph Hospital family!



## SAVE THE DATE

Annual Golf Tournament

SPRING 2022

Pelican Hill Golf Club

Dynamic Women

WINTER 2022

Virtual Educational Luncheon

REBELS

WINTER 2022

Virtual Luncheon

Stay tuned for more information on these upcoming events. For questions, contact [sjofoundation@providence.org](mailto:sjofoundation@providence.org) or 714-347-7900.